ALTSTREET DEAL INTELLIGENCE · ISSUER MEMO · SAMPLE RESEARCH MEMO

Cahero Korva Holding LLC

DIRECT ISSUER (NO PLATFORM)

Cahero Korva Holding LLC (CIK 2159554), a Delaware LLC at a Miami address, filed a Tier 1 Regulation A offering statement on 2026-10-13 for up to 5,000,000 RUBY.D security tokens at $3.25 to $3.50 ($17,500,000 maximum on the circular cover, $0.00 minimum, not qualified on AltStreet's record) and a separate Rule 506(c) Form D on 2026-10-14 with an indefinite amount and no sales. Neither cover says that almost all of its unaudited $2.35 billion of total assets is one ruby collection valued solely on a May 6, 2025 appraisal, that the depository receipt for it carries a September 11, 2026 release date, or that the circular states two different shares of retail proceeds for an account the issuer controls.

DETECTED	FILED	STATUS	ALTSTREET MEMO
Oct 19, 8:07 PM CT	Oct 14, 2026	Filed, no sales reported / Form D filed	Sample

UPDATED
Oct 28, 2:50 PM CT

Memo date 2026-10-27 · Every line carries its source category · Descriptive research for the reader's own decision; not investment advice and not a recommendation of any offering or platform.

REGULATORY FILING · OFFERING DOCUMENT · PLATFORM DISCLOSURE · ALTSTREET CALCULATION · ALTSTREET DATASET · NOT VERIFIED

00 Committee summary

A Tier 1 Regulation A token offering not qualified on AltStreet's record and a separate pre-sale Rule 506(c) notice share one unaudited balance sheet: $50,000 of cash and $2.35 billion of assets, nearly all of it a ruby collection valued on a single 2025 appraisal.

RESEARCH ASSESSMENT

The reviewed materials establish four things: the issuer filed a Tier 1 Form 1-A on 2026-10-13, not qualified on AltStreet's record as of 2026-10-27; it filed a separate pre-sale Rule 506(c) Form D on 2026-10-14; its unaudited balance sheet reports $50,000 of cash against $2,345,923,613.44 of total assets; and its operating agreement gives one Manager sole authority over an entity with one Member at 100%. They do not establish title to or current custody of the 136 ruby parcels, any value beyond a May 6, 2025 appraisal that was not obtained, the rights a RUBY.D token carries, which of the circular's two retail-proceeds statements governs, or who owns the sole Member. The principal diligence requirements are a direct custody confirmation from Sarasota Vault Depository, the appraisal together with the token instrument, and a reconciliation of the filed balance sheet.

WHAT WOULD RESOLVE IT

1. Written confirmation sent by Sarasota Vault Depository directly to AltStreet covering three points for certificate SVD*COHRKRVALLC*GEMS (136)-001: current custody of the 136 parcels, the depositor of record, and whether a release occurred on or after September 11, 2026.
2. Appraisal # ID-R004 and the GIA reports the receipt references, together with the document by which the issuer acquired title to the collection.
3. The instrument defining RUBY.D token rights and total supply, together with the issuer's reconciliation of total assets, the reserve value and cash, and its statement of which retail-proceeds allocation governs.

REGULATORY FILING

The issuer has two offerings on file. One is a Tier 1 Form 1-A filed 2026-10-13 (File No. 024-12827), which is not qualified on AltStreet's record as of 2026-10-27. The other is a Rule 506(c) Form D filed 2026-10-14 reporting an indefinite amount, $0 sold and the first sale yet to occur. (Form 1-A, accession 0002159554-26-000001; Form D, accession 0002159554-26-000003)

REGULATORY FILING

Form 1-A Part I reports, unaudited, $50,000 of cash, $2,345,923,613.44 of total assets, $0 revenue, $0 net income, $0 long-term debt and 3 employees. (Form 1-A Part I, accession 0002159554-26-000001)

OFFERING DOCUMENT

The filed safekeeping receipt image names the issuer as depositor of 136 parcels of natural cut rubies valued at $2,345,836,133.44 solely on appraisal # ID-R004. That appraisal is dated May 6, 2025, before the issuer's September 18, 2025 formation. The receipt carries a September 11, 2026 release date, before the 2026-10-13 filing, and whether a release occurred is a question for the issuer and the depository (E19, E21). (Sarasota Vault Depository safekeeping receipt image (korva_skr.jpg), Form 1-A accession 0002159554-26-000001)

OFFERING DOCUMENT

Item 5 of the circular states that at least 70% of retail purchase proceeds remain in the market-making account, while Item 13 states that the issuer controls that account and that it will receive 100% of retail proceeds (E7, E8). (Form 1-A offering circular (korva_oc.htm), Items 5 and 13)

OFFERING DOCUMENT

The operating agreement on file names one Member, Cahero Holding LLC, at 100% and one Manager, Alfonso Cahero Tatto, with sole authority. It does not mention tokens or token holders (E27, E28). (Operating agreement (korva_oa.htm, exhibit EX1A-2B), Sections 5.01 and 6.03)

ALTSTREET DATASET

The two related persons on the Form D are each named as related persons on Form D filings for the same 13 other issuers. One of them is CAHERO KORVA LLC (CIK 2151745), a different filer from this issuer. AltStreet's ledger shows $0 sold on every one of the 13 as of 2026-10-27. (AltStreet issuer ledger, Form D related-person records, compiled 2026-10-27)

OFFERING DOCUMENT

The circular allocates 150,000,000 tokens to existing stakeholders under lock-up and 850,000,000 open tokens to the issuer, against 5,000,000 offered, while Note 1 describes the token issuance as proposed (E10, E14). (Form 1-A offering circular (korva_oc.htm), Item 5 and Note 1)

OFFERING	FILED BALANCE SHEET	WHO IS BEHIND IT	DOCUMENT ON FILE	ASSET EVIDENCE
$17.5M Reg A Tier 1; 506(c) indefinite	**$50,000 cash, $2.35B assets, unaudited**	**2 officers; named on 13 issuers**	**1-A filed, not qualified**	**Receipt image; appraisal not obtained**

EVIDENCE AVAILABLE

- For the Rule 506(c) offering, the Form D reports $0 sales commissions, $0 finders' fees and $0 of gross proceeds paid to related persons.
- Form 1-A Part I reports $0 long-term debt.
- The receipt names a specific depository, address, certificate number and officer, and states that the depository stands ready to confirm safekeeping to an inquiring bank or authorized representative. This gives a direct route to confirming custody (E22).
- Item 6 states the use of proceeds in dollars at the maximum: $12,250,000 to the market-making account and $5,250,000 to marketing and community development (E9).
- The circular states that the issuer has not been subject to bankruptcy, receivership or similar proceedings (E18).

WHAT COULD CHANGE THE CONCLUSION

- Whether the issuer holds title to and current custody of the 136 parcels, and whether the receipt's September 11, 2026 release occurred.
- What supports the collection's value beyond one appraisal dated before the issuer existed.
- What rights a RUBY.D token carries, under what instrument, and how many tokens exist or are proposed.
- Which retail-proceeds statement governs, and who controls and may withdraw from the market-making account.
- How reported total assets, the stated reserve and cash reconcile.
- Who owns Cahero Holding LLC, and how the issuer relates to CAHERO KORVA LLC (CIK 2151745).
- What security the Rule 506(c) notice covers, and in which states the Tier 1 offering is registered or exempt.

01 The offering

What is offered and on what terms

Two offerings are on file. The first is a Regulation A Tier 1 offering of up to 5,000,000 RUBY.D security tokens at $3.25 to $3.50 each, on a best-efforts basis with no minimum raise and a $0.00 minimum investment (E1, E2, E3). The second is a separate Rule 506(c) notice with an indefinite amount, and it reports no sale.

What each filing establishes | Filing | Exemption | Amount | Commissions | Sales | Terms unconfirmed | |---|---|---|---|---|---| | Form 1-A, accession 0002159554-26-000001, filed 2026-10-13 | Regulation A, Tier 1 | $16,875,000 in Part I; $17,500,000 maximum on the circular cover; 5,000,000 tokens at $3.25 to $3.50 | Item 6 lists no commission or offering-expense line | None permitted before qualification; qualification not on AltStreet's record as of 2026-10-27 | Qualification, state registration or exemption, final price, token rights instrument, governing retail-proceeds allocation | | Form D, accession 0002159554-26-000003, filed 2026-10-14 | Rule 506(c) | Indefinite | $0 sales commissions and $0 finders' fees, for this notice only | $0 sold, 0 investors, first sale yet to occur | Security type, offering document, whether it covers RUBY.D tokens; $0 minimum stated |

> REG Form 1-A Part I states a Tier 1 offering amount of $16,875,000. (Form 1-A Part I, accession 0002159554-26-000001)

> DOC The circular cover states a $17,500,000 maximum, a price of $3.25 to $3.50 per token, 5,000,000 tokens and a $0.00 minimum investment. (Form 1-A offering circular (korva_oc.htm), Cover Page (E1))

For the same Regulation A offering, Form 1-A Part I states $16,875,000 and the circular cover states $17,500,000; the Item 6 use-of-proceeds table is built on $17,500,000.

Use of proceeds and what the issuer holds

Item 6 directs 70% of maximum proceeds ($12,250,000) to a market-making account for liquidity provision and 30% ($5,250,000) to marketing and community development, with no line for offering costs or reserves (E9). The only asset described is 136 parcels of natural cut rubies at Sarasota Vault Depository, evidenced by a receipt image filed with the Form 1-A (E11).

The receipt names Cahero Korva Holding LLC as the client that deposited 136 parcels of natural ruby cut gemstones, each with an individual GIA report. It records them under certificate SVD*COHRKRVALLC*GEMS (136)-001 at 640 Washington Blvd., Suite 175, Sarasota, FL (E20). It states an item value of $2,345,836,133.44, based solely on appraisal # ID-R004 dated May 6, 2025, a copy of which is held at the depository (E21).

> DOC Item 6 allocates $12,250,000 (70%) to the market-making account and $5,250,000 (30%) to marketing and community development at the maximum. (Form 1-A offering circular (korva_oc.htm), Item 6, use of proceeds table (E9))

> DOC Item 8 states that the gemstone collection is the principal asset, held in custody at Sarasota Vault Depository under certificate SVD*COHRKRVALLC*GEMS (136)-001. (Form 1-A offering circular (korva_oc.htm), Item 8 (E11))

The receipt's September 11, 2026 release date falls before the September 30, 2026 balance sheet date and before the October 13, 2026 filing. Whether a release occurred is open.

02 Who is behind it

Who is behind it: the related persons and every other issuer they appear on

The Form D names two related persons, both of Miami: Alfonso Cahero Tatto (Executive Officer and Promoter) and Diana Carolina Tirado Navarro (Executive Officer). Each is named as a related person on Form D filings for the same 13 other issuers.

Alfonso Cahero Tatto appears in four roles. Item 10 names him Chairman, Founder and Chief Executive Officer since September 2025 (E15). The operating agreement names him Manager (Section 6.01), and he signs it for the sole Member, Cahero Holding LLC. He signs the Form D with the same officer title. AltStreet located no statement of Diana Carolina Tirado Navarro's role in the circular or the operating agreement. Form 1-A Part I reports 3 employees.

> REG The Form D names Alfonso Cahero Tatto (Executive Officer, Promoter) and Diana Carolina Tirado Navarro (Executive Officer), both of Miami, FL. (Form D, accession 0002159554-26-000003, related persons)

> DATA Both persons appear as related persons on Form D filings for the same 13 other issuers, with $0 sold on each. (AltStreet issuer ledger, Form D related-person records, compiled 2026-10-27)

The owners of Cahero Holding LLC, the issuer's sole Member, are not disclosed in any document on file.

Conflicts of interest and related entities

In the documents on file, Alfonso Cahero Tatto holds the Manager role, signs for the sole Member, signs the receipt as depositor and holds the issuer's officer titles. Item 13 states that the issuer controls the account receiving retail proceeds. A near-identical entity, CAHERO KORVA LLC (CIK 2151745), exists under a different CIK from this issuer (CIK 2159554).

The circular states three things about retail proceeds and the market-making account. Item 6 allocates 70% of proceeds to the market-making account (E9). Item 5 states that at least 70% of retail purchase proceeds remain there (E7). Item 13 states that the issuer controls the account and that it will receive 100% of retail proceeds (E8). Another passage of the circular states: 'The

Company's affiliate maintains a market-making account at BlockFinex and works with market makers, OnChain Bureau.' Item 5 also allocates 850,000,000 open tokens to the issuer (E10), and AltStreet located no limit on the issuer's sales of tokens through that account.

DOC Item 13 states that Cahero Korva Holding LLC controls the market-making account that will receive 100% of retail proceeds. (Form 1-A offering circular (korva_oc.htm), Item 13 (E8))

DOC The circular states that the Company's affiliate maintains a market-making account at BlockFinex and works with market makers OnChain Bureau. (Form 1-A offering circular (korva_oc.htm), accession 0002159554-26-000001)

Within the same circular, Item 5 states that at least 70% of retail proceeds remain in the market-making account and Item 13 states 100% (E7, E8).

03 The filing record

The issuer's filing history and what it reported

The issuer was formed on September 18, 2025 (E6). Its filing history consists of two filings on consecutive days, the Form 1-A on 2026-10-13 and the Form D on 2026-10-14, with no amendment, no qualification and no reported sale as of 2026-10-27. AltStreet located no prior offering by this issuer and no published exit.

The circular states that the issuer has not been subject to bankruptcy, receivership or similar proceedings (E18). Form 1-A Part I reports $0 revenue, while the Form D declines to disclose a revenue range.

REG The issuer's filings on EDGAR are a Form 1-A (2026-10-13) and a Form D (2026-10-14), with no amendment. (Accessions 0002159554-26-000001 and 0002159554-26-000003)

REG The Form D revenue range is 'Decline to Disclose'. (Form D, accession 0002159554-26-000003)

Leverage and the balance sheet as filed

Form 1-A Part I reports, unaudited, $50,000 of cash, $2,345,923,613.44 of total assets, $0 long-term debt, $0 revenue, $0 net income and 3 employees. Note 6 reports $87,480 of liabilities.

The Note 4 reserve of $2,345,836,133.44 is 99.996% of reported total assets, and cash is about 0.002%. Reported liabilities exceed cash by $37,480. For the total-assets figure to hold, two things would have to be true: the issuer would need title to the 136 parcels at September 30, 2026, and the collection would need to be worth at or near its May 2025 appraisal at that date under the accounting basis used. Note 4 itself conditions recognition on those verifications (E12). No auditor is named, and the balance sheet is labeled unaudited (E4, E17).

REG Form 1-A Part I reports cash of $50,000, total assets of $2,345,923,613.44, $0 long-term debt, $0 revenue, $0 net income, 3 employees, unaudited. (Form 1-A Part I, accession 0002159554-26-000001)

CALC The reserve is 99.996% of total assets; cash is about 0.002%; liabilities exceed cash by $37,480; total assets less reserve less cash is $37,480. (Inputs: $2,345,923,613.44 total assets and $50,000 cash (Form 1-A Part I); $2,345,836,133.44 reserve (Note 4); $87,480 liabilities (Note 6))

The balance sheet is titled consolidated (E17), but AltStreet located no subsidiary in the documents on file.

04 Economics

Fees, compensation and the waterfall

There is no platform fee layer. For the Rule 506(c) notice, the Form D reports $0 sales commissions, $0 finders' fees and $0 of gross proceeds to related persons. For the Regulation A offering, $5,250,000 (30% of the maximum) is allocated to marketing and community development, and AltStreet located no management fee rate, carried interest, hurdle or distribution waterfall in the circular.

The operating agreement entitles the Manager to compensation 'as agreed between the Manager and Members', and states no amount (E29). It allocates and distributes Net Profits and Net Losses by Membership Interest Percentage, with Cahero Holding LLC at 100%, and contains no provision for distributions to token holders.

> REG The Form D reports $0 sales commissions, $0 finders' fees and $0 of gross proceeds to related persons. (Form D, accession 0002159554-26-000003)

> DOC Manager compensation is set by agreement between the Manager and the Members, with no amount stated. (Operating agreement (korva_oa.htm), Section 6.01 (E29))

The Form D's $0 commission figures cover the Rule 506(c) offering only; the Item 6 table for the Regulation A offering lists no line for selling compensation or offering expenses.

Valuation and return assumptions

AltStreet located no target return, yield, hold period or distribution policy in the circular, and the issuer reports $0 revenue. The only valuation is the collection's, based solely on appraisal # ID-R004 dated May 6, 2025, which was not obtained (E5, E21).

Note 4 carries the reserve at $2,345,836,133.44 as of September 30, 2026. It states that recognition and valuation are subject to verification of ownership, custody, supporting appraisals and accounting standards, and that the realized amount may differ materially (E12).

> DOC The stated value rests solely on appraisal # ID-R004 dated May 6, 2025. (Form 1-A offering circular (korva_oc.htm), Item 3 (E5))

> DOC Note 4 reports gemstone reserves of $2,345,836,133.44 as of September 30, 2026, subject to verification. (Form 1-A offering circular (korva_oc.htm), Note 4 (E12))

No valuation dated after May 6, 2025 is on file, although the balance sheet carries the value as of September 30, 2026.

05 Site and materials against the filing

No listing page or launch email was captured for this offering, so there is no marketed-against-filed comparison; the terms above are the document's.

The circular cover lists https://www.cahero.com/ as the issuer's website (E1), but a capture of that site was not obtained. AltStreet located no issuer pitch deck, one-pager, portal listing or press coverage as of 2026-10-17 in its web search of EDGAR mirrors, portals and press, so no marketed term is set against the filings.

> DOC The circular cover lists the website https://www.cahero.com/, the Miami address and the telephone number (305) 322-9329. (Form 1-A offering circular (korva_oc.htm), Cover Page (E1))

> DATA AltStreet located no issuer marketing materials, portal listing or press coverage. (AltStreet web review of EDGAR mirrors, portals and press, searched 2026-10-17)

06 Exit and liquidity

AltStreet located no redemption right, maturity or plan to sell the collection in the documents on file. The operating agreement runs in perpetuity and gives no right to require the return of capital (E30, E32). The only liquidity mechanism described is token trading supported by the market-making account.

Under the operating agreement, a transfer of a Membership Interest is void without the unanimous consent of the Members (E30). An assignee receives distributions but has no vote and no access to records (E31). Dissolution and amendment each require 75% of Membership Interest (Articles VIII and X). The agreement does not say whether a token holder is a Member, an assignee or neither. As a Tier 1 issuer, the company files no ongoing Form 1-K or 1-SA after qualification, only a Form 1-Z exit report.

> DOC The Company exists in perpetuity unless sooner terminated. (Operating agreement (korva_oa.htm), Section 3.04 (E35))

> DOC Transfers of Membership Interests require unanimous Member consent; assignees have no vote and no records access. (Operating agreement (korva_oa.htm), Sections 5.04 and 5.05 (E30, E31))

Item 5 refers to existing stakeholders holding tokens under original lock-up terms, while Note 1 describes the token issuance as proposed (E10, E14). Which tokens, if any, have been minted is open.

07 Regulatory and legal record

As of 2026-10-27, AltStreet located no enforcement action in its enforcement_actions table for Cahero Korva Holding LLC (CIK 2159554). The Form 1-A (File No. 024-12827) is filed and not qualified on AltStreet's record. As a Tier 1 offering, it also depends on state registration or exemption, and no state record was obtained.

The circular states Delaware formation on September 18, 2025 and no bankruptcy or receivership history (E6, E18). The Form 1-A also includes a certificate of formation and an EIN letter. A Delaware standing record was not obtained. The Rule 506(c) notice and the Tier 1 offering use separate exemptions and state separate amounts; how the issuer treats the two in relation to each other is not stated in the documents on file.

> DATA As of 2026-10-27, AltStreet located no enforcement action for CIK 2159554. (AltStreet enforcement_actions table, searched for Cahero Korva Holding LLC, compiled 2026-10-27)

> REG The Form 1-A carries File No. 024-12827 and was accepted 2026-10-13. (EDGAR filing index, accession 0002159554-26-000001)

08 What we cannot verify

As of 2026-10-27, title, current custody, value, token rights, state status and the ownership of the sole Member rest on documents not obtained or on points not disclosed.

Not obtained: a direct confirmation from Sarasota Vault Depository; appraisal # ID-R004 and the GIA reports the receipt references; a capture of https://www.cahero.com/; any state registration or exemption record for the Tier 1 offering; a Delaware standing record; the security type and any offering document for the Rule 506(c) offering; the market-making account agreement with BlockFinex and any agreement with OnChain Bureau.

Not disclosed in the documents on file: a document of title or contribution for the collection; an instrument defining RUBY.D token rights (none is among the six documents filed with the Form 1-A); the owners of Cahero Holding LLC; the affiliate's identity; audited financial statements. AltStreet also located no tax treatment for token holders in the circular.

- The Form 1-A filing comprises six documents: the Part I form, the offering circular, the receipt image, the operating agreement, an EIN letter and a certificate of formation.

09 Questions for the issuer

Ten questions would close the open items.

1. Will the issuer authorize Sarasota Vault Depository to confirm directly to AltStreet three points for certificate SVD*COHRKRVALLC*GEMS (136)-001: current custody of the 136 parcels, the depositor of record, and whether a release occurred on or after September 11, 2026? 2. Will the issuer provide appraisal # ID-R004, the appraiser's identity and method, and the GIA reports, and state whether any valuation after May 6, 2025 exists? 3. By what document, from whom and at what cost or contributed value did the issuer acquire the collection, and who held it before September 18, 2025?

4. What instrument defines a RUBY.D token's rights and total supply? Are the 5,000,000 offered tokens part of the issuer's 850,000,000? Have any tokens been minted, and who are the existing stakeholders holding 150,000,000? 5. Which retail-proceeds statement governs, Item 5's or Item 13's? Who may withdraw from the market-making account, and what limits apply to the issuer's sales of its open tokens?

6. Will the issuer reconcile total assets, the Note 4 reserve and cash, explain the $87,480 of Note 6 liabilities, and identify what the consolidated statements consolidate? 7. Who owns Cahero Holding LLC, and on what basis did Alfonso Cahero Tatto sign the receipt as 'Sole Owner' of the issuer? 8. How do CIK 2159554 and CAHERO KORVA LLC (CIK 2151745) relate, and how does the issuer relate to the other 12 issuers on which the same two people are named?

9. What security does the Rule 506(c) notice cover, and how does the issuer treat that offering in relation to the Regulation A offering? In which states is the Tier 1 offering registered or exempt? 10. Why does Part I state $16,875,000 when the circular cover states $17,500,000?

10 AltStreet monitoring

AltStreet is monitoring EDGAR for the issuer's filings: qualification or effectiveness, amendments and supplements, any separate notice the issuer files, and the custody, title and security-term evidence the memo names as unresolved. Rule 506(c) notice: a first sale would trigger a Form D/A update, due as soon as reasonably practicable after that change (Rule 503(a)(3)(ii); the 15-day clock applies only to an initial notice). If the offering continues, an annual Form D/A is due on or before 2027-10-14, a date that holds only if no amendment intervenes and restarts the year (Rule 503(a)(3)(iii)). Regulation A offering: no sale may occur until the SEC qualifies the Form 1-A (Rule 251(d)(2)), a date not computable from the record because it depends on SEC action. After qualification, a Form 253G2 final circular is due within two business days after the earlier of pricing and first use (Rule 253(g)(2)), and Tier 1 state registration or exemption is needed in each state of sale. A Form 1-Z exit report is due within 30 days after termination or completion, with no ongoing Form 1-K, 1-SA or 1-U. A Form D reports the amount sold and the investor count as of its filing date; an amendment is required annually while the offering continues and when a stated term changes, but not for a change in amount sold or investor count alone, so a final raise may not be known from the first notice. This memo updates when a filing reports amount sold, investor count, first-sale date or terms that differ from the offering document.

The subscriber edition comes with the evidence book: every section in full, the marketed-against-filed table and the 38 verbatim passages this memo cites, with filing watch and the archive. This sample edition is the committee memo alone.

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